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| Wills - holographic wills - signing | 440 | L/B | 11.3 |
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| POA - Property - Mental Health Assessment SDA s. 9(3) | 442 | L | 3.1 |
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| Continuing POA - Witnesses | 443 | L | 3.3 |
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| Foreign jurisdiction - assets - POA | 443 | L/B | 3.4 |
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| POA - Property - Resignation by attorney | 443 | R | 3.5 |
| POA - Property - Termination - events that lead to | 443 | R/M | 3.5 |
| POA - Property - Termination - resignation | 443 | R | 3.5 |
| POA - Property - Termination on death of attorney or grantor | 443 | R | 3.5 |
| Continuing POA - Termination | 443-444 | R-L | 3.5 |
| POA - Property - Termination | 443-444 | R-L | 3.5 |
| Continuing POA - multiple appointments | 443-444 | R-L | 3.5 |
| POA - Property - Multiple appointments - can co-exist or revoke prior POL | 443-444 | R-L | 3.5 |
| Continuing POA - will contents | 444 | R/B | 3.8 |
| Continuing POA - will contents - attorney must read grantor’s will | 444 | R/B | 3.8 |
| POA - Property - will contents - attorney must read grantor’s will | 444 | R/B | 3.8 |
| Will contents - POA - Property - attorney must read grantor’s will | 444 | R/B | 3.8 |
| Continuing POA - Expenditures of attorneys: dependants and legal obligations | 444 | L/B-R/T | 3.7 |
| Continuing POA - Expenditures of attorneys: re: education, support, care | 444 | L/B-R | 3.7 |
| POA - Property - Expenditures of attorneys: dependants and legal obligations | 444 | L/B-R/T | 3.7 |
| POA - Property - Expenditures of attorneys: re: education, support, care | 444 | L/B-R | 3.7 |
| Continuing POA - authorized expenditures, gifts, loans | 444 | L/B-R | 3.7 |
| Continuing POA - expenditures that are allowed vs. prohibited | 444 | R/B | 3.7 |
| POA - Property - authorized expenditures, gifts, loans | 444 | L/B-R | 3.7 |
| POA - Property - Expenditures of attorneys | 444 | L/B-R/T | 3.7 |
| POA - Property - expenditures that are allowed vs. prohibited | 444 | R/B | 3.7 |
| Continuing POA - revocation | 444 | L/M | 3.6 |
| POA - Property - Revocation - Protection of third parties | 444 | L/M | 3.6 |
| POA - Property - Revocation where grantor has capacity - requirements - same as for making one - SDA s. 12(2) | 444 | L/M | 3.6 |
| POA - Property - Revocation: protection for third parties | 444 | L/M | 3.6 |
| Revocation - POA | 444 | L/M | 3.6 |
| Authorized expenditures - POA - Property - *Banton v Banton* (property) | 444 | R/B | 3.7 |
| *Banton v Banton* - POA - Property - will substitutes via *inter vivos* trust not permitted (Property) | 444 | R/B | 3.7 |
| Continuing POA - *Banton v Banton* - will substitutes via *inter vivos* trust not permitted | 444 | R/B | 3.7 |
| Continuing POA - Charitable gifts by attorney (max 20% grantor income) | 444 | R/M | 3.7 |
| Continuing POA - Gifts and loans by attorneys (deemed by SDA to be for benefit of grantor) | 444 | R/M | 3.7 |
| Continuing POA - gifts and loans contrary to grantor’s wishes | 444 | R/B | 3.7 |
| Continuing POA - No power to make will (no large-scale gifting) | 444 | R | 3.7 |
| Continuing POA - will substitutes via *inter vivos* trust not permitted - *Banton v Banton* | 444 | R/B | 3.7 |
| POA - Property - *Banton v Banton* - will substitutes via *inter vivos* trust not permitted | 444 | R/B | 3.7 |
| POA - Property - Charitable gifts by attorney (max 20% grantor income) | 444 | R/M | 3.7 |
| POA - Property - contrary to grantor’s wishes - gifts and loans | 444 | R/B | 3.7 |
| POA - Property - Gifts (large-scale) - no power to make will | 444 | R | 3.7 |
| POA - Property - Gifts and loans by attorneys (deemed by SDA to be for benefit of grantor) | 444 | R/M | 3.7 |
| POA - Property - Gifts and loans by attorneys: limits | 444 | R | 3.7 |
| POA - Property - Gifts and loans prohibited where contrary to grantor’s wishes | 444 | R/B | 3.7 |
| POA - Property - No power to make will (thus, no large-scale gifting) | 444 | R | 3.7 |
| POA - Property - will substitutes via *inter vivos* trust not permitted - *Banton v Banton* | 444 | R/B | 3.7 |
| Continuing POA - Attorney - Accounting Responsibilities | 445 | L-R/T | 3.9 |
| POA - Property - Attorney - Accounting Responsibilities | 445 | L-R/T | 3.9 |
| Continuing POA - Attorney - standard of care | 445 | L/B | 3.9 |
| Continuing POA - standard of care | 445 | L/B | 3.9 |
| POA - Property - Accounting responsibilities | 445 | L-R/T | 3.9 |
| POA - Property - Attorney - standard of care | 445 | L/B | 3.9 |
| POA - Property - Fiduciary Duty | 445 | L/M | 3.9 |
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| Standard of care - POA | 445 | L/B | 3.9 |
| Anti-Ademption rules - where attorney under POA distributes gift | 445 | L/T | 3.8 |
| Continuing POA - anti-ademption of willed gifts | 445 | L/T | 3.8 |
| Continuing POA - attorney - cannot dispose assets gifted in will | 445 | L/T | 3.8 |
| POA - Property - Anti-ademption of willed gifts | 445 | L/T | 3.8 |
| POA - Property - attorney - cannot dispose assets gifted in will | 445 | L/T | 3.8 |
| POA - Property - Expenditures of attorneys: anti-ademption not applied for certain dispositions | 445 | L/T | 3.8 |
| POA - Property - Will Contents - Attorney prohibited from disposing of gifted property unless... | 445 | L/T | 3.8 |
| Continuing POA - Standard of care - paid vs. unpaid | 445 | L/B | 3.9 |
| POA - Property - Standard of care - paid vs. unpaid | 445 | L/B | 3.9 |
| Compensation - POA | 445 | R/M | 3.10 |
| Continuing POA - Attorney - compensation | 445 | R/M | 3.10 |
| Continuing POA - compensation | 445 | R/M | 3.10 |
| POA - Property - Attorney - compensation | 445 | R/M | 3.10 |
| POA - Property - Compensation for attorney | 445 | R/M | 3.10 |
| POA - Property - Compensation for attorney - see document, or use SDA s. 40 | 445 | R/M | 3.10 |
| Consent to medical treatment - POA - Personal Care | 445 | R/B | 4 |
| *Health Care Consent Act* - POA for personal care - treatment | 445 | R/B | 4 |
| Personal care - definition (POA) | 445 | R/B | 4 |
| Personal care POA  See also: POA - Personal Care | 445 | R/B | 4 |
| Personal Care Power of Attorney  SEE: POA - Personal Care | 445 | R/B | 4 |
| POA - Personal Care | 445 | R/B | 4 |
| POA - Personal Care - definition | 445 | R/B | 4 |
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| POA - Personal care - When to use | 445 | R/B | 4 |
| POA - When to use - Personal care | 445 | R/B | 4 |
| Age requirement - POA for Personal Care (attorney cannot act until grantor is 16) - possible misperception | 446 | L | 4.1 |
| Capacity - POA - Personal Care | 446 | L | 4.1 |
| Personal care POA - Capacity of attorney | 446 | L | 4.1 |
| Personal care POA - Capacity of grantor | 446 | L | 4.1 |
| POA - Personal care - age requirement | 446 | L | 4.1 |
| POA - Personal care - Assessment of capacity | 446 | L | 4.1 |
| POA - Personal care - Capacity - understand whether proposed attorney has genuine concern for grantor’s welfare and appreciate that the person may need to have the proposed attorney make decisions for them | 446 | L | 4.1 |
| POA - Personal care - capacity - Spouse: definition (s. 1 SDA) | 446 | L | 4.1 |
| POA - Personal care - Capacity of Attorney | 446 | L | 4.1 |
| POA - Personal care - Capacity of Grantor | 446 | L | 4.1 |
| POA - Personal care - Exercising Attorney under SDA | 446 | L | 4.1 |
| POA - Personal care - Grantor - capacity requirements | 446 | L | 4.1 |
| POA - Personal care - Individuals prohibited from acting as POA | 446 | L | 4.1 |
| Spouse - SDA - definition - POA - care | 446 | L | 4.1 |
| Personal care POA - execution - same as continuing POA | 446 | L/B | 4.2 |
| Personal care POA - form and execution - same as continuing POA | 446 | L/B | 4.2 |
| POA - Personal care - Execution requirements for attorney - same as continuing POA | 446 | L/B | 4.2 |
| POA - Personal care - form and execution - same as continuing POA | 446 | L/B | 4.2 |
| POA - Personal care - Witnesses - same as continuing POA | 446 | L/B | 4.2 |
| Care POA - foreign law issues | 446 | R/T | 4.3 |
| Foreign law issues - POA - Personal Care | 446 | R/T | 4.3 |
| Personal care POA - foreign law issues | 446 | R/T | 4.3 |
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| Personal care POA - resignation  See POA - Resignation by attorney | 446  443 | R/M  R | 4.4  3.5 |
| Personal care POA - termination/resignation | 446 | R/M | 4.4 |
| POA - Personal care - Resignation  SEE: POA - Property - Resignation by attorney | 446  443 | R/M  R | 4.4  3.5 |
| POA - Personal Care - Termination | 446 | R/M | 4.4 |
| POA - Personal Care - Termination on death of attorney | 446 | R/M | 4.4 |
| Termination - POA - Personal care | 446 | R/M | 4.4 |
| Personal care POA - Revocation  See creation test | 446  446 | R/B  L | 4.5  4.1 |
| POA - Personal Care - Capacity to revoke POA - SDA s.47(3) same as test for making one  SEE: creation test | 446  446 | R/B  L | 4.5  4.1 |
| POA - Personal Care - Revocation  SEE: creation test | 446  446 | R/B  L | 4.5  4.1 |
| Revocation - POA - Personal Care  SEE: creation test | 446  446 | R/B  L | 4.5  4.1 |
| Disputes - POA Personal Care - co-attorneys | 446 | R/B | 4.6 |
| Multiple attorneys - disputes - POA Personal Care | 446 | R/B | 4.6 |
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| Personal care POA - Multiple appointments: disputes | 446 | R/B | 4.6 |
| POA - Personal Care - Disputes among co-attorneys | 446 | R/B | 4.6 |
| POA - Personal Care - Multiple appointments: disputes | 446 | R/B | 4.6 |
| Living will provisions | 447 | L/B-R | 4.8 |
| Living will provisions - POA | 447 | L/B-R | 4.8 |
| Obligation/requirements to respect grantor wishes - POA - Personal Care | 447 | L/B-R | 4.8 |
| Personal care POA - living will | 447 | L/B-R | 4.8 |
| Personal care POA - obligations to respect grantor wishes (living wills) | 447 | L/B-R | 4.8 |
| Personal care POA - substitute decision-maker - obligation to respect grantor wishes (living wills) | 447 | L/B | 4.8 |
| POA - Personal Care - living will | 447 | L/B-R | 4.8 |
| POA - Personal Care - Obligation/requirements to respect grantor wishes | 447 | L/B-R | 4.8 |
| POA - Personal Care - obligations to respect grantor wishes (living wills) | 447 | L/B-R | 4.8 |
| POA - Personal Care - substitute decision-maker - obligation to respect grantor wishes (living wills) | 447 | L/B | 4.8 |
| Requirements/obligations to respect grantor wishes - POA - Personal Care (living wills) | 447 | L/B-R | 4.8 |
| Substitute decision-maker - obligation to respect grantor wishes - POA- Personal Care (living wills) | 447 | L/B | 4.8 |
| Personal care POA - capacity assessment | 447 | L | 4.7 |
| Personal care POA - conditions on when attorney can exercise powers | 447 | L | 4.7 |
| Personal care POA - Conditions/restrictions on attorney authority | 447 | L | 4.7 |
| Personal care POA - restrictions/conditions on attorney authority | 447 | L | 4.7 |
| Personal care POA - when attorney powers effective | 447 | L | 4.7 |
| POA - Personal Care - capacity assessment | 447 | L | 4.7 |
| POA - Personal Care - conditions on when attorney can exercise powers | 447 | L | 4.7 |
| POA - Personal Care - Conditions/restrictions on attorney authority | 447 | L | 4.7 |
| POA - Personal Care - Restrictions/conditions on attorney authority | 447 | L | 4.7 |
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| Best interests of incapable person analysis - POA - Personal Care | 447-448 | R/B-L | 4.9 |
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| Personal care POA - standard of care | 447-448 | R/B-L | 4.9 |
| POA - Personal Care - best interests of incapable person analysis | 447-448 | R/B-L | 4.9 |
| POA - Personal Care - principles -- attorney as a fiduciary | 447-448 | R/B-L | 4.9 |
| POA - Personal Care - standard of care | 447-448 | R/B-L | 4.9 |
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| Combined POA forms - avoid | 448 | R/T | 5 |
| POA - Avoid combined POA forms (different tests for Care and Property) | 448 | R/T | 5 |
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| Attorney (POA) - Compensation | 448 | L/B-R/T | 4.10 |
| Compensation - POA - Personal Care | 448 | L/B-R/T | 4.10 |
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| POA - Personal Care - Compensation | 448 | L/B-R/T | 4.10 |
| Personal care POA - recordkeeping | 448 | L/M | 4.9 |
| POA - Personal Care - recordkeeping | 448 | L/M | 4.9 |
| Recordkeeping - POA - Personal Care | 448 | L/M | 4.9 |
| Capacity - POA - solicitor must assess | 448 | R/M | 6 |
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| Affidavit of execution - POA - witness signs | 448-449 | R/B-L/T | 6 |
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| POA - execution - witness | 448-449 | R/B-L/T | 6 |
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| Guardian - property - standard procedure | 451 | L/T | 1 |
| Personal service - guardian of property - SDA requirements (standard) ss. 69(1) and (8) | 451 | L/B-R/T | 1.1.1 |
| Appointment - guardian (property, standard) | 451 | L-R | 1.1.1 |
| Notice of application - guardian appointment (property, standard) | 451 | L-R | 1.1.1 |
| Guardian - property - standard procedure - applicant need not be person applying to be guardian (but often is) | 451 | L/B | 1.1.1 |
| Guardian - property - standard procedure - appointment commencement (ss. 22 and 25 SDA) - requires finding that respondent is incapable | 451 | L | 1.1.1 |
| Guardian - property - standard procedure - notice of application (s. 22(1) SDA) | 451 | L | 1.1.1 |
| Guardian - property - standard procedure - who cannot be a guardian (s. 24(1) SDA) | 451 | L | 1.1.1 |
| Guardian - property - standard procedure - rules of civil procedure rr. 14.05(2)-(3) | 451 | L | 1.1.1 |
| Guardian - property - standard procedure - affidavit information included | 451-452 | R-L/T | 1.1.2 |
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| Affidavit of applicant and contents - Guardian - property - standard procedure | 451-452 | R-L/T | 1.1.2 |
| Guardian - property - standard procedure - personal service of application record on respondents - manner set out in r.16.01(1) - (3) of the Rules of Civil Procedure | 452 | L/B-R/T | 1.2 |
| Guardian - property - standard procedure - service of application record by mail on specified relatives | 452 | R | 1.2 |
| Service of application record - guardian - property - standard procedure | 452 | L/B-R | 1.2 |
| Guardian - property - standard procedure - management plans - court considers best interest of incapable person | 452 | L/T | 1.1.3 |
| Management plans - guardian - property - standard procedure - court considers best interest of incapable person | 452 | L/T | 1.1.3 |
| Guardian - property - standard procedure - medical affidavits | 452 | L | 1.1.4 |
| Guardian - property - standard procedure - *Re Avery -* medical affidavits | 452 | L | 1.1.4 |
| Medical affidavits - general practice in guardian applications (property, standard) | 452 | L | 1.1.4 |
| Medical affidavits - guardian - property - standard procedure | 452 | L | 1.1.4 |
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| Guardian - property - standard procedure - response to service of application record | 452 | R | 1.3 |
| Response to service of application record - guardian of property - standard procedure | 452 | R | 1.3 |
| Response to service application - notice of appearance - required by r.38.07(1) | 452 | R | 1.3.1 |
| Response to service application - specified relatives - not automatically respondents but can become so at any stage under r.38.07(1) | 452 | R | 1.3.2 |
| Guardian - property - standard procedure - joint guardians | 452-453 | R/B-L | 1.4 |
| Joint guardians - guardian - property - standard procedure | 452-453 | R/B-L | 1.4 |
| Guardian - property - standard procedure - hearing and judgment - ss. 22 and 24-25 of the SDA | 452-453 | R/B-L | 1.4 |
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| Guardian - property - standard procedure - costs and security | 452-453 | R/B-L/T | 1.4 |
| Guardian - property - standard procedure - management plans need not be incorporated into court judgment | 453 | L | 1.4 |
| Guardian - property - standard procedure - passing of accounts | 453 | L/M | 1.4 |
| Management plans - need not be incorporated into judgment - guardian - court hearing and judgment | 453 | L | 1.4 |
| Passing of accounts - guardian - property - standard procedure | 453 | L/M | 1.4 |
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| Guardian - property - summary procedure - assessors, who can be one | 453 | R/B | 2.2 |
| Affidavit - guardian - property - summary procedure | 453 | R | 2.1 |
| Guardian - property - summary procedure - notice of application and affidavit (initial documents) | 453 | R | 2.1 |
| Initial documentation - guardian - property - summary procedure | 453 | R | 2.1 |
| Notice of application - guardian - property - summary procedure | 453 | R | 2.1 |
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| Submission of material by registrar to judge - Guardian - property - summary procedure (s.77) | 454 | L/B-R | 2.8 |
| Assessment - conducting it - guardian - property - summary - SDA section 72(1) | 454 | L/T | 2.3 |
| Guardian - property - summary procedure - conducting assessment - SDA s. 72(1) | 454 | L/T | 2.3 |
| Guardian - property - summary procedure - requirements of assessor’s statements - SDA s. 72(1) | 454 | L/T | 2.3 |
| Guardian - property - summary procedure - statement of assessor - SDA s. 72(1) | 454 | L/T | 2.3 |
| Guardian - property - summary procedure - statement of non-assessor - SDA s. 72(1) | 454 | L/T | 2.3 |
| Statement of assessor/non-assessor - Guardian - property - summary procedure - SDA s. 72(1) | 454 | L/T | 2.3 |
| Guardian - property - summary procedure - receipt of statements from assessor and non-assessor | 454 | L/M | 2.4 |
| Receipt of statements from assessors and non-assessors Guardian - property - summary procedure | 454 | L/M | 2.4 |
| Statements from assessors and non-assessors - receipt of - Guardian - property - summary procedure | 454 | L/M | 2.4 |
| Application record (preparation of) - Guardian - property - summary procedure | 454 | L/B | 2.5 |
| Guardian - Property - Summary procedure - application record - contents | 454 | L/B | 2.5 |
| Guardian - property - summary procedure - application record - preparation of | 454 | L/B | 2.5 |
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| Application record (service of) - Guardian - property - summary procedure (same as standard) | 454 | L/B | 2.6 |
| Guardian - property - summary procedure - application record - service of (same as standard) | 454 | L/B | 2.6 |
| Guardian - property - summary procedure - application record - service of (same as standard) | 454 | L/B | 2.6 |
| Guardian - property - summary procedure - service of application record (same as standard) | 454 | L/B | 2.6 |
| Service of application record - guardian - property - summary procedure (same as standard procedure) | 454 | L/B | 2.6 |
| Application record (response to) - Guardian - property - summary procedure (same as standard) | 454 | L/B | 2.7 |
| Guardian - property - summary procedure - application record - response to (same as standard) | 454 | L/B | 2.7 |
| Guardian - property - summary procedure - response to service of application record (same as standard) | 454 | L/B | 2.7 |
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| Draft judgment - Guardian - property - summary procedure | 454 | R/M | 2.8 |
| Guardian - property - summary procedure - draft judgment | 454 | R/M | 2.8 |
| Disposition by court - guardian - property - summary procedure (s.77(3)) | 454 | R/B | 2.9 |
| Guardian - property - summary procedure - disposition - 3 options | 454 | R/B | 2.9 |
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| Guardian - person - standard procedure - optional third party statements s.71(1) | 455 | L/B-R/T | 3.1 |
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| Affidavit of applicant and of application - Guardian - person - standard procedure | 455 | L-R/T | 3.1 |
| Consent - of guardian - Guardian - person - standard procedure | 455 | L | 3.1 |
| Guardian - person - standard procedure - affidavit of applicant and of application | 455 | L-R/T | 3.1 |
| Guardian - person - standard procedure - guardian’s consent required | 455 | L | 3.1 |
| Guardian - person - standard procedure - notice of application | 455 | L-R/T | 3.1 |
| Guardian’s consent required - Guardian - person - standard procedure | 455 | L | 3.1 |
| Notice of application - guardian - person - standard procedure | 455 | L-R/T | 3.1 |
| Guardian - person - standard procedure - initial documentation to be prepared | 455 | L-R/T | 3.1 |
| Initial documentation to be prepared - guardian - person - standard procedure | 455 | L-R/T | 3.1 |
| Application record (service of) - Guardian - person - standard procedure (same as for property) | 455 | R/M | 3.2 |
| Guardian - person - standard procedure - application record (service of) (same as for property) | 455 | R/M | 3.2 |
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| Guardian - person - standard procedure - service of application record (same as for property) | 455 | R/M | 3.2 |
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| Guardian - person - standard procedure - response to service of application record - same as for guardianship of property | 455 | R/M | 3.3 |
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| Conditions - Guardian - person - standard procedure - SDA s.58(2)(a)-(b), 59(3) | 455 | R/B | 3.4 |
| Full guardian - guardian - person - standard procedure - SDA s.58(1) | 455 | R | 3.4 |
| Full guardianship - guardian - person - standard procedure - SDA s.58(1) | 455 | R | 3.4 |
| Guardian - person - standard procedure - conditions - SDA s.58(2)(a)-(b), 59(3) | 455 | R/B | 3.4 |
| Guardian - person - standard procedure - full guardianship - SDA s.58(1) | 455 | R | 3.4 |
| Guardian - person - standard procedure - full versus partial guardianship - SDA s.58(1) | 455 | R | 3.4 |
| Guardian - person - standard procedure - joint guardians - SDA s.57(4) | 455 | R | 3.4 |
| Guardian - person - standard procedure - joint guardians (court-appointed) - SDA s.57(4) | 455 | R | 3.4 |
| Guardian - person - standard procedure - limitations - SDA s.58(2)(a) | 455 | R/B | 3.4 |
| Joint guardians - guardian - person - standard procedure - SDA s.57(4) | 455 | R | 3.4 |
| Joint guardians - guardian - person - standard procedure (court-appointed) - SDA s.57(4) | 455 | R | 3.4 |
| Limitations - Guardian - person - standard procedure - SDA s.58(2)(a) | 455 | R/B | 3.4 |
| Partial guardianship - guardian - person - standard procedure - SDA s.60(1)-(2) | 455 | R | 3.4 |
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| Intestacy - estate trustee authority only from court order - where flows from - certificate of appointment of estate trustee without a will | 504 | L | 2.1 |
| Intestacy - Certificate of Appointment of Estate Trustee - Source of Authority | 504 | L | 2.1 |
| Certificate of appointment of estate trustee - several types of appointment - Ontario Rules of CivPro | 504 | L | 2.2 |
| Certificate of appointment of estate trustee with a will - valid will - named estate trustees - able to act | 504 | L | 2.2 |
| Certificate of Appointment of Estate Trustee - Succeeding Estate Trustee With a Will | 504 | L | 2.2 |
| Certificate of appointment of estate trustee without a will - no will | 504 | R | 2.2 |
| Certificate of appointment of foreign estate trustee’s nominee as estate trustee without a will - foreign estate trustee nominates estate trustee to administer assets Ontario | 504 | R | 2.2 |
| Certificate of appointment of succeeding estate trustee with a will - require additional named estate trustee - or replacement | 504 | R | 2.2 |
| Certificate of appointment of succeeding estate trustee without a will - unadministered assets left | 504 | R | 2.2 |
| Confirmation of resealing of appointment of estate trustee - grant given by Commonwealth court outside Ontario | 504 | R | 2.2 |
| Certificate of ancillary appointment of estate trustee with a will - non-Commonwealth court give grant | 504 | R | 2.2 |
| Certificate of Appointment of Estate Trustee - Succeeding Estate Trustee Without a Will | 504 | R | 2.2 |
| Certificate of Appointment of Foreign Estate Trustee’s Nominee as Estate Trustee Without a Will | 504 | R | 2.2 |
| Certificate of Appointment of Succeeding Estate Trustee With a Will | 504 | R | 2.2 |
| Certificate of Appointment of Succeeding Estate Trustee Without a Will | 504 | R | 2.2 |
| Confirmation of Resealing of Appointment of Estate Trustee | 504 | R | 2.2 |
| Certificate of appointment of estate trustee - Types - During litigation | 504 | R | 2.2 |
| Certificate of appointment of estate trustee during litigation | 504 | R | 2.2 |
| Litigation administrator - Certificate of appointment of estate trustee | 504 | R | 2.2 |
| Certificate of Appointment of Estate Trustee - where issued (i.e., what court?) | 504 | R | 2.3 |
| Certificate of Appointment of Estate Trustee - With a Will - location - location of testator’s death | 504 | R | 2.3 |
| Certificate of Appointment of Estate Trustee - With a Will - where issued (i.e., what court?) | 504 | R | 2.3 |
| Certificate of Appointment of Estate Trustee - With a Will - who may issue (ON SCJ) | 504 | R | 2.3 |
| Certificate of Appointment of Estate Trustee - With a Will - definition | 504-505 | R-L | 2.3 |
| Appointment - Estate Trustee - with a will | 504-505 | R-L | 2.3 |
| Certificate of Appointment of Estate Trustee - With A Will | 504-505 | R-L | 2.3 |
| Appointment with/without will - estate trustee | 504-506 | R-L | 2.3-2.4 |
| Estate Trustee - Intestacy - Appointment with/without will | 504-506 | R-L | 2.3-2.4 |
| Intestacy - Estate Trustee - appointment with / without will | 504-506 | R-L | 2.3-2.4 |
| Wills - appointment with/without - estate trustee | 504-506 | R-L | 2.3-2.4 |
| Estate Trustee - Authority to deal with property (certificate of appointment is only evidence of trustee’s authority to deal with property) | 505 | L | 2.3 |
| Certificate of Appointment of Estate Trustee - With a Will - Circumstances when Estate Trustee should apply for | 505 | L | 2.3 |
| Certificate of Appointment of Estate Trustee - With a Will - evidence of trustee's authority | 505 | L | 2.3 |
| Certificate of Appointment - application of estate trustee - circumstances | 505 | L | 2.3 |
| Certificate of Appointment - no person named in will as estate trustee | 505 | L | 2.3 |
| Renunciation - required if person named does not want to act - estate trustee | 505 | L | 2.3 |
| Estate trustee named does not want to do it - renunciation required | 505 | L | 2.3 |
| Certificate of Appointment of Estate Trustee - With a Will - where no person named in will alive, competent, willing - Requirements | 505 | L | 2.3 |
| Certificate of Appointment of Estate Trustee - With a Will - Renunciation by Person Named | 505 | L | 2.3 |
| Certificate of Appointment of Estate Trustee - With a Will - when granted | 505 | L | 2.3 |
| Certificate of Appointment of Estate Trustee - With a Will - when not issued - Person not resident in Ontario | 505 | L | 2.3 |
| Certificate of Appointment of Estate Trustee - With a Will - Person not resident in Ontario - Prohibition not absolute- Exception- Re Estate William Armstrong | 505 | L | 2.3 |
| Court Status Certificate - Estate Trustee - Authority on Death of One Trustee | 505  S- Add 6 | R  T | 2.3 |
| Estate Trustee - Court Status Certificate - Authority on Death of One Trustee | 505  S- Add 6 | R  T | 2.3 |
| Estate Trustee - With a Will - renunciation | 505 | L | 2.3 |
| Renunciation - Renunciation of estate trustee status | 505 | L | 2.3 |
| Certificate of Appointment of Estate Trustee - Without a Will - who may issue | 505 | R | 2.4 |
| Certificate of Appointment - Court Status Certificate - Authority on if an estate trustee dies | 505  S-Add 6 | R  T | 2.3 |
| Certificate of Appointment - Death of estate trustee - Will provides for vacancy - Certificate of appointment of succeeding estate trustee with a will | 505 | R | 2.3 |
| Certificate of Appointment of succeeding estate trustee with a will - Death of estate trustee - Will provides for vacancy | 505 | R | 2.3 |
| Estate Trustee - Death of estate trustee - Certificate of appointment of succeeding estate trustee with a will | 505 | R | 2.3 |
| Certificate of Appointment of Estate Trustee - Without a Will - evidence of authority to act (and right to certificate) | 505 | R | 2.4 |
| Certificate of appointment of estate trustee with a will - evidence of will validity | 505 | R | 2.4 |
| Appointment - estate trustee - w/o will  SEE: certificate of appointment | 505 | R | 2.4 |
| Certificate of Appointment of Estate Trustee - Without a Will - no retroactive effect to the certificate of appointment with estate trustee w/o a will | 505 | R | 2.4 |
| Certificate of Appointment of Estate Trustee - Without a Will - no retroactive effect to the certificate | 505 | R | 2.4 |
| Application - order of preference of those entitled to apply certificate of appointment of estate trustee w/o will | 505-506 | R-L | 2.4 |
| Order of preference - appointment of estate trustee - without a will | 505-506 | R-L | 2.4 |
| Preference - order - appointment of estate trustee - no will | 505-506 | R-L | 2.4 |
| Certificate of Appointment of Estate Trustee - Without A Will | 505-506 | R-L | 2.4 |
| Certificate of Appointment of Estate Trustee - Without a Will - order of preference of persons entitled to | 505-506 | R-L | 2.4 |
| Certificate of Appointment of Estate Trustee - Without a Will | 506 | L | 2.4 |
| Intestacy - Certificate of Appointment of Estate Trustee | 506 | L | 2.4 |
| Creditors - appointed as estate trustees on intestacy | 506 | L | 2.4 |
| Certificate of appointment of estate trustee - without a will - material to be filed - registrar thinks material not complete - judge will determine | 506 | L-R | 2.4 |
| Certificate of Appointment of Estate Trustee - Without a Will - issued to creditor | 506 | L | 2.4 |
| Certificate of Appointment of Estate Trustee - Without a Will - not issued to person outside Ontario  SEE: Certificate of Appointment of Estate Trustee - With a Will - Person not resident in Ontario - Prohibition not absolute- Exception- Re Estate William Armstrong | 506  505 | L  L | 2.4  2.3 |
| Certificate of Appointment of Estate Trustee - Without a Will - Renunciation by those with Prior Right | 506 | L | 2.4 |
| Certificate of Appointment of Estate Trustee - Without a Will - material to be filed | 506 | L-R | 2.4 |
| Certificate of Appointment of Estate Trustee - Without a Will - where several persons qualify - court's discretion | 506 | L | 2.4 |
| Certificate of Appointment of Estate Trustee - During Litigation - purpose & authority | 506 | R | 2.5 |
| Certificate of Appointment of Estate Trustee - During Litigation - Parties to Litigation Generally Not Appointed | 506 | R | 2.5 |
| Estate Trustee - authority during litigation | 506 | R | 2.5 |
| Estate Trustee - During Litigation - authority | 506 | R | 2.5 |
| Estate Trustee - During litigation - duties | 506 | R | 2.5 |
| Estate Trustee - cannot be appointed as party to litigation unless consent of all parties | 506 | R | 2.5 |
| Estate Trustee - During Litigation - how application for appointment is made during litigation | 506 | R | 2.5 |
| Notice of motion - application for appointment of estate trustee - during litigation | 506 | R | 2.5 |
| Estate Trustee - During Litigation - rights & powers | 506 | R | 2.5 |
| Estate Trustee - During Litigation - potential requirements | 506 | R | 2.5 |
| Estate Trustee - During Litigation - time of appointment | 506 | R | 2.5 |
| Estate Trustee - During Litigation - who cannot be appointed | 506 | R | 2.5 |
| Certificate of Appointment of Estate Trustee - During Litigation | 506 | R | 2.5 |
| Certificate of Appointment of Estate Trustee - During Litigation - procedure for obtaining | 506 | R | 2.5 |
| Estate trustee - during litigation | 506 | R | 2.5 |
| Estate Trustee - During Litigation - appointment procedure | 506 | R | 2.5 |
| Estate Trustee - During Litigation - Certificate of Appointment application - procedural requirements | 506 | R | 2.5 |
| Estate Trustee - During Litigation - court order for appointment - requirements | 506 | R | 2.5 |
| Certificate of Appointment of Estate Trustee during litigation - once order is obtained | 506 | R | 2.5 |
| Estate Trustee - During Litigation - administration bond | 506 | R | 2.5 |
| Estate Trustee - During Litigation - bond - requirements - may be fixed by judge who makes appointment | 506 | R | 2.5 |
| Certificate of Appointment of Estate Trustee - Litigation Administrator | 506-507 | R-L | 2.6 |
| Trustee Act - s.38(2) - action in tort against estate trustee | 506-507 | R-L | 2.6 |
| Certificate of Appointment of Estate Trustee - not issued within 6 months of death | 506-507 | R-L | 2.6 |
| Certificate of Appointment of Estate Trustee - if not Obtained - apply to appoint Litigation Administrator | 506-507 | R-L | 2.6 |
| Estate Trustee - Not Appointed - Litigation Administrator | 506-507 | R-L | 2.6 |
| Litigation Administrator - general | 506-507 | R-L | 2.6 |
| Rules of Civ Pro - 74.13 - requirement tax paid at time of application for certificate of appointment | 507 | L | 2.7 |
| Estate administration tax - how it is calculated | 507 | L | 2.7 |
| Certificate of Appointment of Estate Trustee - Estate Administration Tax must be paid before issued - exception | 507 | L | 2.7 |
| Exception - Rules of Civ Pro - 74.13(2) - exception to general rule that certificate of appointment will not be issued unless deposit equal to estate administration tax has first been paid | 507 | L | 507 |
| Exception - Rules of Civ Pro - 74.13(3) - exception to general rule that certificate of appointment will not be issued unless deposit equal to estate administration tax has first been paid | 507 | L | 507 |
| Estate Administration Tax - Rates | 507 | L | 507 |
| Estate Administration Tax - Required before Certificate Issued | 507 | L | 507 |
| Estate Administration Tax - When required to be paid | 507 | L | 507 |
| Tax - Estate Administration Tax - Rates | 507 | L | 507 |
| Tax - estate administration tax - When required to be paid | 507 | L | 507 |
| Tax - estate administration tax - When required to be paid - exceptions (rr. 74.13(2)&(3) ROCP) | 507 | L | 507 |
| Estate Administration Tax - When required to be paid - exceptions (rr. 74.13(2)&(3) ROCP) | 507 | L | 507 |
| Estate Administration Tax - *Carlisle Estate (Re)* - Rejects standard view - insurance proceeds **without** a designated beneficiary should be included in calculating probate fees in Saskatchewan | 507 | R | 2.7 |
| Estate Administration Tax - Calculation - assets not included - insurance proceeds **without** beneficiary - Minister of Finance - included in the calculation of estate administration tax | 507 | R | 2.7 |
| Estate Administration Tax - Calculation - assets not included - CPP death benefit - Minister of Finance | 507 | R | 2.7 |
| Estate Administration Tax - Calculation - assets not included - insurance proceeds with named beneficiary - do not constitute - property | 507 | R | 2.7 |
| Estate Administration Tax - Calculation - insurance proceeds - estate representative must decide to include or exclude | 507 | R | 2.7 |
| Estate Administration Tax - Calculation - insurance proceeds - If excluded - disclosure | 507 | R | 2.7 |
| Estate administration tax - general | 507-508 | L-L | 2.7 |
| Estate administration tax | 507-508 | L-L | 507 |
| Estate Administration Tax - Calculation - insurance proceeds - If excluded - non-disclosure - s. 5.1(2) Estate Administration Tax Act - False and misleading statement | 508 | L | 2.7 |
| Liability of Estate Trustee - s. 5.1(2) Estate Administration Tax Act - False and misleading statement | 508 | L | 2.7 |
| Estate Administration Tax - Calculation - deduction - encumbrance on real property | 508 | L | 2.7 |
| Tax - Estate Administration Tax - Excluded Property & Encumbrances on Real Property | 508 | L | 2.7 |
| Reassessments - Tax - Estate Administration Tax | 508 | R | 2.7.1 |
| Certificate of Ancillary Appointment - estate administration tax - assets included | 508  S-Add 6 | L  M | 2.7 |
| Confirmation of - Resealing of Appointment - estate administration tax - assets included | 508  S-Add 6 | L  M | 2.7 |
| Estate Administration Tax - Where application for Ancillary or Resealing of appointment - assets included | 508  S-Add 6 | L  M | 2.7 |
| Tax - estate administration tax - Where application for Ancillary or Resealing of appointment - assets included | 508  S-Add 6 | L  M | 2.7 |
| Assessments by Minister of Finance - *Estate Administration Tax Act, 1998* | 508 | R | 2.7.1 |
| Tax - Estate Administration Tax - Reassessments by Minister of Revenue | 508 | R | 2.7.1 |
| Minister of Finance - Assessments by - *Estate Administration Tax Act, 1998* | 508 | R | 2.7.1 |
| Estate Administration Tax - assessments and reassessments by Minister of Finance | 508 | R | 2.7.1 |
| Tax - Estate administration tax - Assessments by Minister of Finance | 508 | R | 2.7.1 |
| Estate Certificate - deadline - submit - estate information return - 90 days | 508 | R | 2.7.1 |
| Estate administration tax - dealing - revised return | 508 | R | 2.7.1 |
| Estate administration tax - Assessments by Minister of Finance | 508 | R | 2.7.1 |
| Estate Administration Tax - Where Multiple wills | 508-509 | L-R | 2.7 |
| Estate administration tax - dealing - revised return - triggering events | 508-509 | R-L | 2.7.1 |
| Revised return - submit - Minister of Finance - mail or courier or fax or actual delivery | 508-509 | R-L | 2.7.1 |
| Estate administration tax - revised return - submit - Minister - mail or courier or fax or actual delivery | 508-509 | R-L | 2.7.1 |
| Tax - estate administration tax - estate trustee - deadline - submit revised return - Minister of Finance - 30 days | 509 | L | 2.7.1 |
| Revised return - estate administration tax - deadline to submit to Minister of Finance - 30 days | 509 | L | 2.7.1 |
| Estate administration tax - revised return - submit - Minister - Personal delivery - no receipt issued - no evidence of timely submission | 509  S-Add 6 | L  M | 2.7.1 |
| Revised return - submit - Personal delivery - no receipt issued - no evidence of timely submission | 509  S-Add 6 | L  M | 2.7.1 |
| Revised return - submit - post-marked envelope not sufficient - must be received by deadline | 509 | L | 2.7.1 |
| Estate administration tax - revised return - submit - post-marked envelope not sufficient - must be received by deadline | 509 | L | 2.7.1 |
| Estate Administration Tax - Reassessments - Time Period - deadline | 509 | L | 2.7.1 |
| Tax - Estate Administration - Time Period for assessment/reassessments - 4 years | 509 | L | 2.7.1 |
| Deadline - assessments by Minister of Finance | 509 | L-R | 2.7.1 |
| Deadline - important - indefinite assessment - offence - Estates Administration Tax Act - personal sanctions | 509 | L | 2.7.1 |
| Estate Administration Tax - estate trustee - challenges to assessment | 509 | R | 2.7.1 |
| Challenge - assessment - estate trustee - entitled- estate administration tax | 509 | R | 2.7.1 |
| Appeal - assessment - estate trustee - estate administration tax | 509 | R | 2.7.1 |
| Tax - Estate Administration - Reassessments - Challenges to | 509 | R | 2.7.1 |
| Estate Administration Tax - Reassessments - No Clearance Certificate Mechanism | 509 | R | 2.7.1 |
| Estate Trustee - Estate Administration Tax - Reassessments with No Notice or Clearance Certificate - Impact on Distributions of Estate | 509 | R | 2.7.1 |
| Certificate - clearance certificate - no provision for estate trustee to apply | 509 | R | 2.7.1 |
| Tax - Estate Administration - No Clearance Certificate Mechanism | 509 | R | 2.7.1 |
| Defence - due diligence defence - did not know - reasonable diligence - estate administration tax | 509 | R | 2.7.1 |
| Due diligence - due diligence defence - estate administration tax | 509 | R | 2.7.1 |
| Estate Administration Tax - Offence - Failure to Provide Info & Making False or Misleading Statements or Omissions | 509-510 | R-L | 2.7.1 |
| Estate Trustee - Offence - Estate Administration Tax - Failure to Provide Info & Making False or Misleading Statements or Omissions | 509-510 | R-L | 2.7.1 |
| Offence - Estate Trustee - Estate Administration Tax | 509-510 | R-L | 2.7.1 |
| Offence - failing to prove additional info in time | 509-510 | R-L | 2.7.1 |
| Tax - Estate Administration Tax - Liability for Failure to Provide Info & Making False or Misleading Statements or Omissions | 509-510 | R-L | 2.7.1 |
| Estate administration tax - estate trustee not liable for tax owing - collected from beneficiaries of estate | 510 | L | 2.7.1 |
| Obligation - satisfied client not swearing false affidavit - estate values - tax | 510 | L | 2.7.1 |
| Estate Trustee - Security bond - when required | 510 | R | 2.9 |
| Security Bond - Certificate of Appointment of Estate Trustee - When required | 510 | R | 2.9 |
| Liable - lawyer be mindful of penalties - can be imposed by “assisting” - misleading statement | 510 | L | 2.7.1 |
| SLRA - bequest to witness - formality - estate | 510 | L-R | 2.8.1 |
| Bequest - witness/spouse of witness - section 12 - SLRA | 510 | L-R | 2.8.1 |
| Bequest - To witness - when void | 510 | L-R | 2.8.1 |
| Wills - Bequest - to Witness - when void | 510 | L-R | 2.8.1 |
| Witness - to Will - Bequest to - When Void | 510 | L-R | 2.8.1 |
| Bequest - To witness - when void - Undue influence | 510 | R | 2.8.1 |
| Bequest - To witness - when void - note on certificate of appointment - r. 74.12(5) | 510 | R | 2.8.1 |
| Certificate of Appointment of Estate Trustee - Security Bond - non-resident | 510 | R | 2.9 |
| Certificate of Appointment of Estate Trustee - When Security Bond Required | 510 | R | 2.9 |
| Certificate of appointment of estate trustee - exception - special circumstances | 510 | R | 2.9 |
| Estate trustee - security bond | 510 | R | 2.9 |
| Bequest - to Former Spouse | 510 | R | 2.8.2 |
| Former spouse - Bequest to | 510 | R | 2.8.2 |
| SLRA - bequest to former spouse - section 17(2) | 510 | R | 2.8.2 |
| Spouse - Former - bequest to | 510 | R | 2.8.2 |
| Wills - Bequest to former spouse | 510 | R | 2.8.2 |
| Wills - Former spouse - bequest to | 510 | R | 2.8.2 |
| Divorce - bequest - former spouse - will | 510 | R | 2.8.2 |
| Wills - Former spouse - Estate trustee | 510 | R | 2.8.2 |
| Estate Trustee - Wills - Former spouse | 510 | R | 2.8.2 |
| Wills - Former spouse - Estate trustee - r. 74.15(1)(g) determination of validity | 510 | R | 2.8.2 |
| Bond - Security Bond - Estate Trustee - Application for | 510 | R | 2.9.1 |
| Application - for bond - security bond - kinds of bonds | 510 | R | 2.9.1 |
| Estate Trustee - Security bond - amount of bond required | 510 | R | 2.9.1 |
| Estate Trustee - Security bond - application for | 510 | R | 2.9.1 |
| Security Bond - Certificate of Appointment of Estate Trustee - Application | 510 | R | 2.9.1 |
| Security Bond - Certificate of Appointment of Estate Trustee - Requirements | 510 | R | 2.9.1 |
| Trust company - bond - security - general practice - no security required | 510-511 | R-L | 2.9.1 |
| Bonds - Security bond - trust company - no security unless court ordered | 511 | L | 2.9.1 |
| Dispensing bond or reducing bond - estate trustee - affidavit to justify dispensing of bond | 511 | L | 2.9.2 |
| Certificate of Appointment of Estate Trustee - Security Bond - Cancellation by court | 511 | L | 2.9.2 |
| Certificate of Appointment of Estate Trustee - Security Bond - When not required or dispensed with | 511 | L | 2.9.2 |
| Certificate of Appointment of Estate Trustee - Security Bond - When reduced | 511 | L | 2.9.2 |
| Estate Trustee - Security bond - when dispensed with | 511 | L | 2.9.2 |
| Estate Trustee - Security bond - when not required | 511 | L | 2.9.2 |
| Estate Trustee - Security bond - when reduced | 511 | L | 2.9.2 |
| Security Bond - Certificate of Appointment of Estate Trustee - When reduced or dispensed with | 511 | L | 2.9.2 |
| Bond - not required where - Estates Act section 36 | 511 | L | 2.9.2 |
| Asset Administration - Marketable Bonds, Debentures, Marketable Stock - Requirements | 511 | R | 3.1 |
| Estate trustee - asset administration - securities | 511 | L-R | 3.1 |
| Asset administration - Securities - requirements | 511 | L | 3.1 |
| Estate trustee - ascertain control - securities - deposit box - transfer - certificates | 511 | L-R | 3.1 |
| Securities - marketable bonds - debentures - power of attorney | 511 | R | 3.1 |
| Power of attorney - execute - securities - bonds | 511 | R | 3.1 |
| Securities - safe - amendment - certificate endorse - asset administration | 511 | R | 3.1 |
| Investment account - Asset Administration - Requirements | 511 | R | 3.1 |
| Securities - Asset Administration - Requirements | 511 | R | 3.1 |
| Certificate of Appointment of Estate Trustee - Security Bond - Surrender of Bond | 511 | L | 2.9.3 |
| Bondsmen - release from obligation - end administration - surrender bond -Estates Act | 511 | L | 2.9.3 |
| Cancellation of bond - Estates Act - surrender of bond | 511 | L | 2.9.3 |
| Surrender of bond - Estates Act - cancellation of bond | 511 | L | 2.9.3 |
| Bond - cancellation or surrender | 511 | L | 2.9.3 |
| Estate Trustee - Security bond - Cancellation by court | 511 | L | 2.9.3 |
| Estate Trustee - Security bond - Surrender | 511 | L | 2.9.3 |
| Security Bond - Certificate of Appointment of Estate Trustee - Surrender of Bond | 511 | L | 2.9.3 |
| Asset administration - Securities - transfer requirements - ONT companies | 511 | R | 3.1.1 |
| Estate Trustee - Asset administration - securities - transfer requirements - ONT companies | 511 | R | 3.1.1 |
| ONT - companies - transfer - requirements - stocks - bonds | 511 | R | 3.1.1 |
| Bonds and stocks - transfer requirements - ONT companies | 511 | R | 3.1.1 |
| Securities - Asset Administration - ONT Transfer Requirements | 511 | R | 3.1.1 |
| Transfer - stocks or bonds - required documents - ONT companies | 511 | R | 3.1.1 |
| ONT companies required documents - transfer or sale - stocks - bonds | 511 | R | 3.1.1 |
| Asset administration - Securities - transfer requirements - Quebec companies | 512 | L | 3.1.2 |
| Transfer - requirements - Quebec companies | 512 | L | 3.1.2 |
| Estate Trustee - Asset administration - securities - transfer requirements - Quebec companies | 512 | L | 3.1.2 |
| Securities - Asset Administration - Quebec Transfer Requirements - same requirements as ONT companies | 512 | L | 3.1.2 |
| Asset administration - Securities - Transfer requirements - Foreign Companies | 512 | L | 3.1.3 |
| Estate Trustee - Asset administration - securities - transfer requirements - Foreign Companies | 512 | L | 3.1.3 |
| Securities - Asset Administration - Foreign Transfer Requirements - lawyer responsibility | 512 | L | 3.1.3 |
| Lawyer - responsibility - write to company or transfer agent to complete transfer or redemption of security | 512 | L | 3.1.3 |
| Foreign jurisdiction - securities - situs - complete right away | 512 | L | 3.1.3 |
| Bonds or stocks - transfer - USA - requirements (additional considerations) | 512 | L | 3.1.4 |
| Asset administration - Securities - transfer requirements - transfer in USA (additional considerations) | 512 | L | 3.1.4 |
| Estate Trustee - Asset administration - securities - transfer in USA | 512 | L | 3.1.4 |
| Estate trustee - Asset administration - Securities - Additional considerations | 512 | L-R | 3.1.4 |
| Securities - Asset Administration - Additional considerations | 512 | L-R | 3.1.4 |
| Real estate - testamentary document - directs sale - or if sale necessary | 512 | R | 3.2 |
| Asset administration - real estate - land titles - properties having value over $50,000 - certificate appointment estate trustee - necessary to have | 512 | R | 3.2 |
| ONT - converting property in registry system to land titles system - real estate | 512 | R | 3.2 |
| Asset administration - Real estate - registration of title - requirements | 512 | R | 3.2 |
| Asset administration - Securities - transfer requirements - shares registered in name of minor (additional considerations) | 512 | L | 3.1.4 |
| Asset administration - Securities - transfer requirements - Stock registered in name of limited company (additional considerations) | 512 | L | 3.1.4 |
| Estate Trustee - Asset administration - securities - transfer requirements - shares registered in name of minor | 512 | R | 3.1.4 |
| Estate Trustee - Asset administration - securities - transfer requirements - Stock registered in name of limited company | 512 | L | 3.1.4 |
| Asset administration - Securities - transfer requirements - put in bearer or negotiable form (additional considerations) | 512 | R | 3.1.4 |
| Estate Trustee - Asset administration - securities - transfer requirements - put in bearer or negotiable form | 512 | R | 3.1.4 |
| Registry system - estate trustee - transfer title - beneficiary - devisee - Registry Act | 512 | R | 3.2 |
| Transfer title - estate trustee - Registry Act | 512 | R | 3.2 |
| Estate trustee - transfer title - devisee or beneficiary | 512 | R | 3.2 |
| Conversion - registry system - land titles system | 512 | R | 3.2 |
| Estate trustee - asset administration - real estate - land titles - properties having value over $50,000 | 512 | R | 3.2 |
| Estate Trustee - Asset administration - real estate - requirements - land titles | 512 | R | 3.2 |
| Estate trustee - asset administration - real estate | 512-513 | R-L | 3.2 |
| Estate Trustee - Asset administration - real estate - registration of title - requirements | 512-513 | R-L | 3.2 |
| Real Estate - Asset Administration - Requirements | 512-513 | R-L | 3.2 |
| Real estate - required documents to - Registry Act - section 53 | 512-513 | R-L | 3.2 |
| Asset administration - Real estate - requirements - required documents to register - land titles | 512-513 | R-L | 3.2 |
| Asset administration - Real estate - requirements - registry system | 512-513 | R-L | 3.2 |
| Asset Administration - Real Estate - Transfer of Title - Requirements | 512-513 | R-L | 3.2 |
| Estate Trustee - Asset administration - real estate - requirements - registry system | 512-513 | R-L | 3.2 |
| Estate Trustee - Asset Administration - Real Estate - Transfer of Title - Requirements | 512-513 | R-L | 3.2 |
| Debts - ascertaining debts - Estate Trustee | 513 | L | 4.1 |
| DEBTS | 513 | L | 4 |
| Estate Trustee - Debts - ascertaining | 513 | L | 4.1 |
| Lawyer - duty - should advise estate trustee to determine debts or claims or liabilities outstanding | 513 | L | 4.1 |
| Estate trustee - aware of all debts outstanding | 513 | L | 4.1 |
| Advertisement - Notice to creditors | 513 | L | 4.2 |
| Debts - Notice To Creditors | 513 | L | 4.2 |
| Debts - notice to creditors - advertisement - before distributions are made | 513 | L | 4.2 |
| Estate trustee - notice to creditors | 513 | L | 4.2 |
| Estate trustee - should publish ad - notice to creditors - before distributions are made | 513 | L | 4.2 |
| Notice to creditors - and others - debts - estate trustee | 513 | L | 4.2 |
| Beneficiaries - Estate Trustee - Liability to creditors | 513 | L | 4.2.1 |
| Creditors - Advertisement for - Estate Trustee | 513 | L | 4.2.1 |
| Debts - notice to creditors - effect of advertising - Trustee Act | 513 | L | 4.2.1 |
| Debts - notice to creditors - if no advertising - distribution of intestate estate | 513 | L | 4.2.1 |
| Notice to creditors - Effect of advertisement | 513 | L | 4.2.1 |
| Estate Trustee - Advertisement for creditors - effects of - Estate trustee's liability | 513 | L | 4.2.1 |
| Estate Trustee - Liability - advertisement for creditors - effects of | 513 | L | 4.2.1 |
| Liability - of beneficiary & estate trustee toward creditors | 513 | L | 4.2.1 |
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